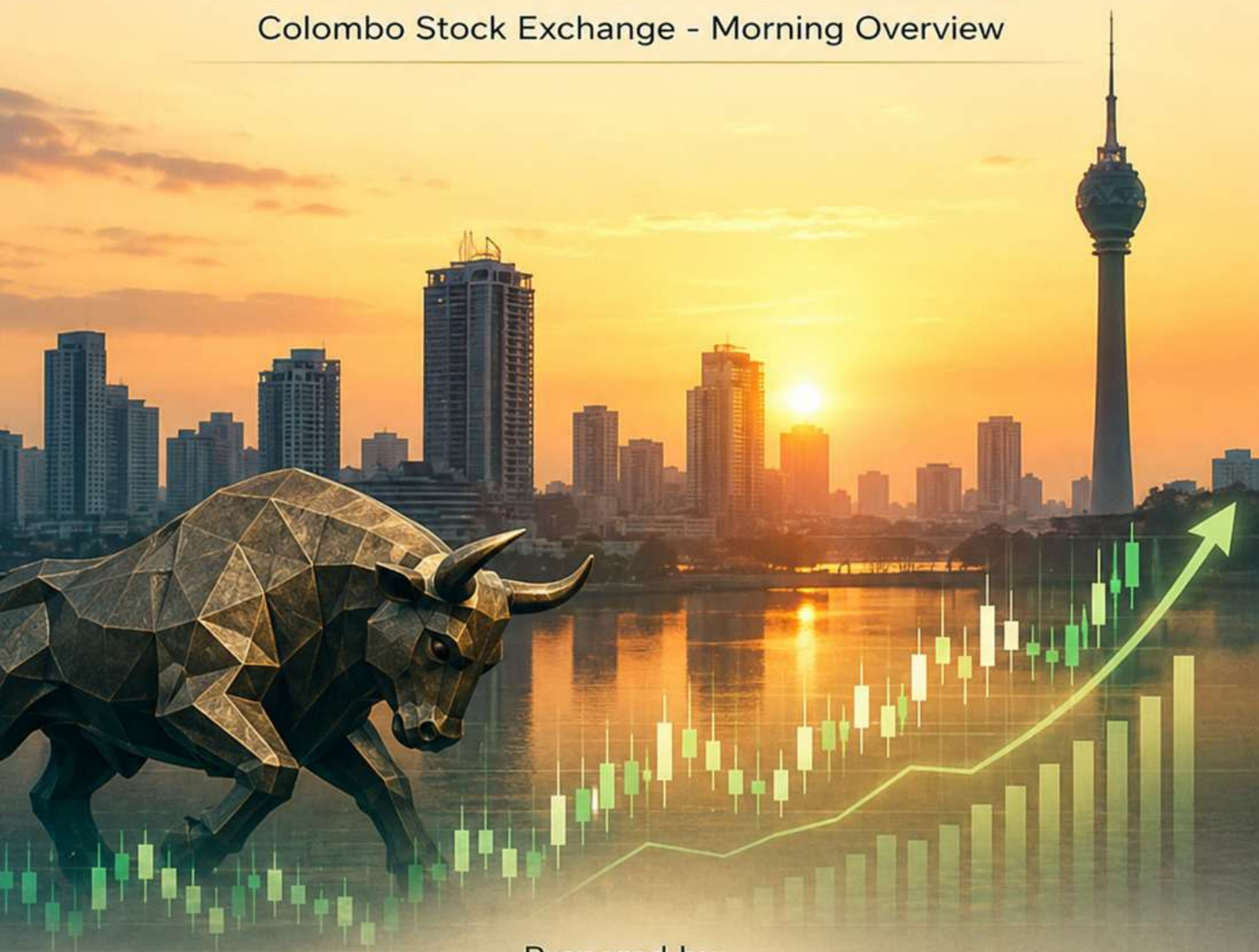




MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Tuesday, July 14, 2026

Equity Update				Global Indices				
				13-Jul				
		Chg	Chg%					
ASPI	▼	-233.18	-1.07%	21,532		Dow Jones	▼	52,461
S&P SL 20 Index	▼	-55.27	-0.91%	6,022		Euro Stoxx 50	▲	6,271
Total Turnover (LKR)	▼			1,036,781,278		FTSE 100	▲	10,498
Market Capitalization (LKR)	▼			7,800,911,400,399		Nikkei 225	▼	67,243
						Hang Seng	▲	24,214
				Frontier Markets				
PER (x)				11.3		VN index	▼	1,801
PBV (x)				1.3		KSE-100	▼	180,057
DY (%)				3.0		DSEX	▲	5,867
				Source: CSE				
				Source: Bloomberg				
Exchange Rates				Commodities				
				13-Jul				
(LKR per unit)		TT Buying	TT Selling			Type		
USD		\$ 331.0	340.5		Gold (USD/t.oz)	▼	4,007	
GBP		£ 441.8	456.7		Gold (LKR/t.oz)	▼	1,365,757	
EUR		€ 375.7	389.4		Brent Crude Oil (USD/Bbl)	▲	81	
JPY		¥ 2.0	2.1		Copper (USD/Lbs)	▼	628	
CNY		¥ 48.2	50.8		Cotton (USD/Lbs)	▼	81	
INR		₹ 3.5	3.6		Aluminium (USD/MT)		3,140	
						Palm Oil 3M forward (MYR/ℓ)		4,513
				Source: CBSL				
				Source: Bloomberg, CBSL				
Policy Rates		OPR: 8.75%		SRR: 2.00%				
Economic Indicators		Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: May 2026 = 5.40%		CCPI YoY Change: June 2026= 6.80%		
Source: CBSL								

DIVIDEND ANNOUNCEMENTS

Cash Dividends

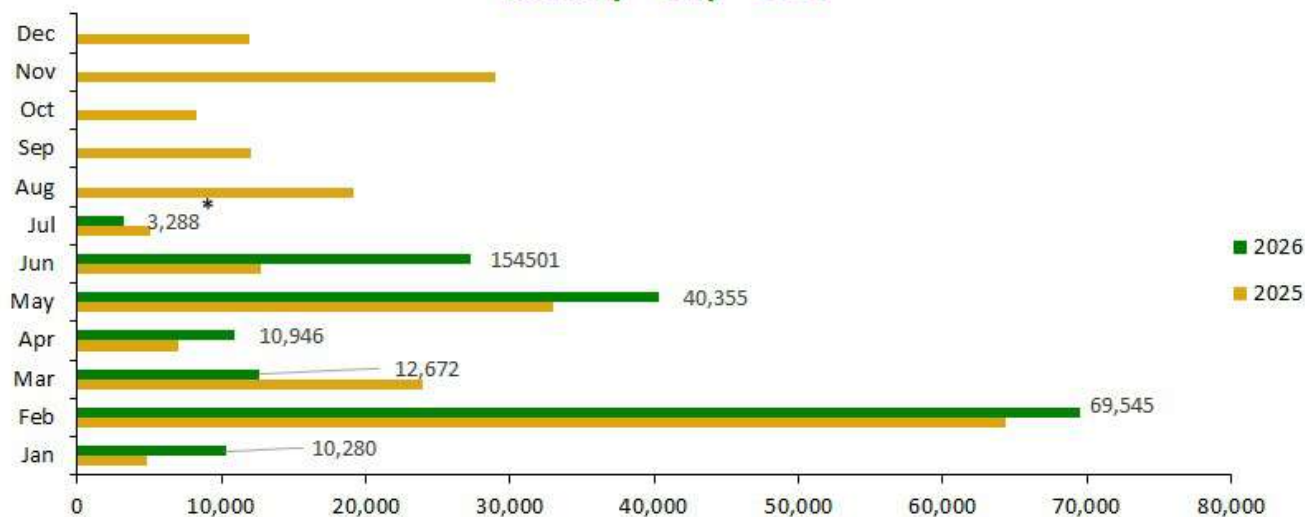


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Tuesday, July 14, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
RICH(N)	LKR 0.80	First	16-Jul	17-Jul	31-Jul
VVL(N)	LKR 0.20	First	20-Jul	21-Jul	7-Aug
VVL(X)	LKR 0.20	First	20-Jul	21-Jul	7-Aug
ALLI(N)	LKR 10.00	First and final	27-Jul	28-Jul	14-Aug
GLAS(N)	LKR 2.98	First and final	27-Jul	28-Jul	14-Aug
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
TKYO(N)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
TKYO(X)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
AAF(N)	LKR 0.57	Final		DATES TO BE NOTIFIED	
CTEA(N)	LKR 25.00	First and final		DATES TO BE NOTIFIED	
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 174,335 Mn as dividends from January - July* 2026



*Until July 13, 2026